

HFFCIL/BSE/18/2020-21

Date: 16-01-2021

To,
BSE Limited,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Sub: Disclosure of information under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (“**Listing Regulations**”) read with Schedule III of the Listing Regulations, we hereby inform you that Home First Finance Company India Limited (“**Company**”) is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its equity shares (“**Offer**”) and has received ‘in-principle’ approvals from BSE Limited and National Stock Exchange of India Limited for the listing of its equity shares pursuant to letters dated December 10, 2019 and December 16, 2019, respectively. Our Company filed the red herring prospectus (“**RHP**”) with the Registrar of Companies, Maharashtra at Mumbai on January 16, 2021.

The RHP will be available on the website of the Securities and Exchange Board of India (“**SEBI**”) at www.sebi.gov.in, websites of the lead managers to the Offer, Axis Capital Limited, Credit Suisse Securities (India) Private Limited, ICICI Securities Limited and Kotak Mahindra Capital Company Limited at www.axiscapital.co.in, <https://www.creditsuisse.com/in/en/investmentbanking/regionalpresence/asiapacific/india/ipo.html>, www.icicisecurities.com and <http://investmentbank.kotak.com> respectively, the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of BSE Limited at www.bseindia.com.

Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see “Risk Factors” of the RHP. Potential investors should not rely on the draft red herring prospectus filed for any investment decision.

Kindly take the same record.

Thanking you,

For Home First Finance Company India Limited

Shreyans Bachhawat
Company Secretary and Compliance Officer
ACS NO: 26700

The equity shares of the Company (“Equity Shares”) offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (“U.S. Securities Act”) or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) to “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act.