

To,
BSE Limited,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Sub: Intimation for allotment of 1200 Rated, Secured, Redeemable, Taxable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each (“Debentures”) aggregating up to Rs 120,00,00,000 on Private Placement basis.

Dear Sir/Madam,

In accordance with the captioned subject, the Company wish to inform you that Executive Committee of the Board of Directors at its meeting held on June 23, 2020 has approved the allotment of 1200 Secured, Rated, Listed, Taxable, Redeemable Non-Convertible Debentures (“Debentures”), having face value of INR 10,00,000 (Rupees Ten Lakhs) per Debenture at an issue price of INR 10,00,000 (Rupees Ten lakhs Only) for amount not exceeding Rs.120 Crores (Rupees One Hundred and Twenty Crores Only) to be redeemed after a period of 18 months from the date of allotment at coupon rate of 8.50% per annum to Central Bank of India with partial guarantee from Government of India under the PCG Scheme 2.0.

The brief terms of the issue are as follows:

Sr No.	Particulars	Terms
1.	Instrument Type	Secured, Rated, Listed, Redeemable Non-Convertible Debentures.
2.	Amount of Issue	INR 120 Crore (Rupees One Hundred and Twenty Crores Only)
3.	Tranche	Series 3
4.	Face Value	INR 10,00,000 per Debenture
5.	Issue Price	INR 10,00,000 per Debenture
6.	Coupon Payment	8.50%
7.	Mode of Issue	Private Placement
8.	Allottee	Central Bank of India
9.	Credit Rating	ICRA A+/Stable
10.	Security of Issue	Secured
11.	Guarantee	Partial Guarantee by Government of India under the PCG Scheme 2.0
12.	Trustee to the Issue	Axis Trustee Services Limited
13.	Tenure	18 months
14.	Manner of Repayment	Annually
15.	Redemption/Maturity date	December 23, 2021
16.	Stock Exchange	Proposed to be listed on wholesale Debt Segment of BSE Limited

This disclosure is made in terms of Regulation 51(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, for the information of the Exchange and of the Debenture holders.

Kindly take the same record.

Thanking you,
For **Home First Finance Company India Limited**

Shreyans Bachhawat
Company Secretary and Compliance Officer
ACS NO: 26700