

HFFCIL/BSE/NSE/EQ/97/2021-22

Date: 30-11- 2021

To, BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 543259	To, The National Stock Exchange of India Limited, The Listing Department, Bandra Kurla Complex, Mumbai- 400 051 Scrip Code: HOMEFIRST
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Sub: Intimation for allotment of 990 Rated, Secured, Redeemable, Taxable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each (“Debentures”) aggregating to Rs. 99,00,00,000 on Private Placement basis.

Dear Sir/Madam,

In accordance with the captioned subject, the Company wishes to inform you that the Committee of Directors on November 29, 2021 has approved the allotment of 990 Secured, Rated, Listed, Taxable, Redeemable Non-Convertible Debentures (“Debentures”), having face value of INR 10,00,000 (Rupees Ten Lakhs) per Debenture at an issue price of INR 10,00,000 (Rupees Ten Lakhs Only) per Debenture for amount not exceeding Rs.99 Crores (Rupees Ninety Nine Crores Only) to be redeemed after a period of 24 months from the date of allotment at coupon rate of 7.50% per annum to ICICI Prudential Credit Risk Fund.

The brief terms of the issue are as follows:

Sr No.	Particulars	Terms
1.	Instrument Type	Secured, Rated, Listed, Redeemable, Taxable Non-Convertible Debentures.
2.	Amount of Issue	INR 99 Crore (Rupees Ninety-Nine Crore Only)
3.	Tranche	Series 5
4.	Face Value	INR 10,00,000 per Debenture
5.	Issue Price	INR 10,00,000 per Debenture
6.	Coupon Payment	7.50%
7.	Mode of Issue	Private Placement
8.	Allottee	ICICI Prudential Credit Risk Fund
9.	Credit Rating	ICRA A+/Positive
10.	Security of Issue	Secured
11.	Guarantee	Not Applicable
12.	Trustee to the Issue	Axis Trustee Services Limited
13.	Tenure	24 months
14.	Manner of Repayment	Annually and at Maturity
15.	Redemption/Maturity date	November 29, 2023
16.	Stock Exchange	Proposed to be listed on wholesale Debt Segment of BSE Limited

This disclosure is made in terms of Regulation 30 and 51(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, for the information of the Exchange and of the Debenture holders. Kindly take the same record.

For **Home First Finance Company India Limited**

Shreyans Bachhawat
Company Secretary and Compliance Officer
ACS NO: 26700