

HFFCIL/BSE/NSE/EQ/92/2021-22

Date: 22-11-2021

To, <b>BSE Limited,</b> Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001. Scrip Code- <b>543259</b>	To, <b>The National Stock Exchange of India Limited,</b> The Listing Department, Bandra Kurla Complex, Mumbai- 400 051.  Scrip Symbol- <b>HOMEFIRST</b>
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**Sub: Outcome of the meeting of Committee of Directors and Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Listing Regulations, we wish to inform you that the Committee of Directors of the Company at their Meeting held today i.e. November 22, 2021 has pursuant to the authority entrusted by the Board of Directors and within the limits as approved by the Members of the Company, inter-alia approved the issuance of Secured, Redeemable, Rated, Listed Non-Convertible Debentures (“NCDs”) having a face value of INR 10,00,000 (Indian Rupees Ten lakh) each, aggregating up to an amount of INR 99.00 crore (Indian Rupees Ninety nine crore) on a Private Placement basis proposed to be listed on the wholesale debt segment of BSE Limited, in accordance with the provisions of Section 42 and 71 of the Companies Act, 2013, Securities and Exchange Board of India (Issue and Listing of Non- Convertible Securities) Regulations, 2021 and other applicable SEBI Regulations.

The details of the issue as per SEBI Circular No CIR/CFD/CMD/4/2015 dated September 09, 2015 are furnished in “**Annexure A**” enclosed herewith.

This information is also uploaded on the website of the Company at [www.homefirstindia.com](http://www.homefirstindia.com)

For **Home First Finance Company India Limited**

**Shreyans Bachhawat**  
**Company Secretary and Compliance Officer**  
**ACS NO: 26700**

**Annexure A**

**Disclosure as per SEBI Circular No CIR/CFD/CMD/4/2015 dated September 09, 2015**

<b>Sr No</b>	<b>Particulars</b>	<b>Details</b>
1.	Size of the Issue.	Rs. 99 Crores
2.	Whether proposed to be listed?	The Non- Convertible Debentures are proposed to be listed on the wholesale debt segment of BSE Limited.
3.	Tenure of the Instrument.	24 months
	Deemed Date of Allotment.	November 29, 2021 (Proposed)
	Date of Maturity.	November 29, 2023 (Proposed)
4.	Coupon/ Interest Offered.	7.50%
	Schedule of payment of Coupon/interest and principal.	Annual Interest/ coupon payment. principal First Interest payment on November 29, 2022, Final Interest payment on November 29, 2023 along with maturity proceeds.
5.	Charge/Security, if any, created over assets.	The Issue shall be secured in favour of the Debenture Trustee (for the benefit of the Debenture Holders) being a first ranking pari passu charge by way of hypothecation comprising of the movable assets of the company (excluding receivables exclusively charged / to be charged in favour of National Housing Bank for refinance availed / to be availed from them)
6.	Special right/interest/privileges attached to the instrument and changes thereof.	Not Applicable
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal.	Not Applicable
8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.	Not Applicable
9.	Details of redemption of debentures.	The Debentures shall be redeemed at the face value after the expiry of two (2) years from the date of allotment.